

Boston Trust Walden Balanced Fund

WSBFX



SEMI-ANNUAL SHAREHOLDER REPORT | JUNE 30, 2024

This semi-annual shareholder report contains important information about the Boston Trust Walden Balanced Fund (“Fund”) for the period of January 1, 2024, to June 30, 2024. You can find additional information about the Fund at www.bostontrustwalden.com/investment-services/mutual-funds/. You can also request this information by contacting us at 1-800-282-8782 ext. 7050.

Fund Expenses

What were the Fund costs for the last six months?
(Based on a hypothetical \$10,000 investment)

Fund	Costs of a \$10,000 investment	Costs paid as a percentage of a \$10,000 investment
Boston Trust Walden Balanced Fund	\$48	0.95%

Key Fund Statistics

The following table outlines key Fund statistics that you should pay attention to.

Fund net assets	\$161,470,343
Total number of portfolio holdings	92
Portfolio turnover rate for the period	2.67%

Graphical Representation of Holdings

The tables below show the investment makeup of the Fund, representing percentages of the total net assets of the Fund.

TOP TEN HOLDINGS		INDUSTRY SECTOR ALLOCATION	
Microsoft Corp.	8.7%	Information Technology	23.3%
U.S. Treasury Note	6.4%	U.S. Government & U.S. Government Agency Obligations	20.0%
U.S. Treasury Note	5.0%	Health Care	12.0%
Alphabet, Inc., Class C	4.8%	Financials	10.0%
Apple, Inc.	4.7%	Communication Services	8.8%
U.S. Treasury Bond	2.9%	Industrials	7.4%
Visa, Inc., Class A	2.7%	Consumer Discretionary	6.6%
U.S. Treasury Inflation Indexed Note	2.6%	Consumer Staples	4.6%
JPMorgan Chase & Co.	2.5%	Materials	2.6%
ConocoPhillips	2.4%	Energy	2.4%
		Utilities	1.1%
		Investment Companies	0.6%
		Municipal Bonds	0.4%

Availability of Additional Information

You can find additional information about the Fund such as the prospectus, financial information, Fund holdings and proxy voting information at <https://www.bostontrustwalden.com/investment-services/mutual-funds/>. You can also request this information by contacting us at 1-800-282-8782 ext. 7050.

Householding

In order to reduce expenses, we will deliver a single copy of prospectuses, proxies, financial reports and other communication to shareholders with the same residential address, provided they have the same last name or we reasonably believe them to be members of the same family. Unless we are notified otherwise, we will continue to send recipients only one copy of these materials for as long as they remain a shareholder of the Fund. If you would like to receive individual mailings, please call 1-800-282-8782 ext. 7050 and we will begin sending you separate copies of these materials within 30 days after receiving your request.



For additional information, please scan the QR code at left to navigate to additional hosted material at www.bostontrustwalden.com/investment-services/mutual-funds/.